



**GENESEE
LAND TRUST**
Legacy Society

STATEMENT OF FUTURE GIFTS



*Your gift today will help to ensure that local land and water conservation can continue for many tomorrows to come.
Thank you!*

Thank you for sharing your decision to preserve local land and water for future generations with a planned gift. To ensure we reflect your philanthropic wishes and to formally add you to the Genesee Land Trust Legacy Society, we ask that you provide the following information.

I/we accept membership into the Genesee Land Trust Legacy Society

Full name 1

Birthdate

Today's date

Full name 2

Birthdate

Today's date

I/we prefer my/our name(s) to appear in the Legacy Society Listing as:

I/we wish to remain anonymous

Optional: Filling out the additional information on the back helps us plan and is greatly appreciated.

ADDITIONAL INFORMATION ABOUT YOUR GIFT (OPTIONAL)

Thank you for your commitment to Genesee Land Trust's mission and its future success. The following optional information helps us plan and is greatly appreciated:



1. I/we have made provisions for Genesee Land Trust in the following manner:
 - Outright bequest payable upon my/our death(s) directly to Genesee Land Trust
 - % distribution of residual estate to Genesee Land Trust
 - Life Insurance payable to Genesee Land Trust
 - Beneficiary designee of Genesee Land Trust of an: IRA 401(k) 403(b) Annuity
 - Other (please specify) _____
2. Today's value of our future gift provision to Genesee Land Trust is approximately \$ _____
It is understood that future circumstances may have an impact on this value.
3. If you have specific designations you would like for your planned gift, please indicate here.
 - Ongoing needs
 - Land stewardship and management
 - Land acquisition and protection
 - Other (please specify) _____
4. **If you would like to discuss your plans or have questions about your Legacy Gift, we will reach out to you for a confidential conversation.**
Your preferred way to be contacted: _____
5. If you would like to share your specific plans, we thank you for trusting us with these documents:
 - I/we have enclosed a copy of the estate plan document that pertains to my future gift.
 - I/we will provide a copy of the estate plan document that pertains to my future gift.



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